

CITY COUNCIL

JOSE ALFREDO GUERRA, Jr., *Mayor*
JAIME ESCOBAR, Jr., *Councilman*
RUBEN R. GONZALEZ, *Councilman*
JOSE NOEL SAENZ, *Councilman*
ROBERTO A. SALINAS, *Councilman*
JUAN CARLOS SAENZ, *Councilman*



RESOLUTION NO. 2011-11

A RESOLUTION DESIGNATING THE CITY MANAGER OF THE CITY OF ROMA AS AUTHORIZED REPRESENTATIVE OF THE CITY OF ROMA TO GIVE NOTICE OF INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF TAX EXEMPT OBLIGATIONS.

WHEREAS, the City Council (the “City Council”) of the City of Roma (the “City”) may from time to time undertake certain capital improvements or acquire personal property which constitutes the acquisition of capital assets for authorized purposes, all of which constitute expenditures for a public purpose authorized under state law; and

WHEREAS, payment for these capital expenditures will be authorized by the City Council and paid for out of available general funds of the City; and may be paid with proceeds of tax exempt obligations; and

WHEREAS, pursuant to Section §1.150-2(e) of the U.S. Treasury Regulations, notice of official intent to reimburse by the City for its current expenditures of general funds with the proceeds of tax-exempt obligations is required to be given by the City or an appropriately authorized public official of the City in order for these expenditures to be reimbursed upon receipt of proceeds from the sale of tax-exempt obligations;

NOW, THEREFORE BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF ROMA

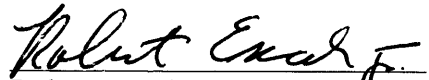
Section 1. The City Council hereby adopts the findings set forth in the preamble hereof and hereby gives notice of its intent to incur expenditures from time to time that may be subject to reimbursement with the proceeds of tax exempt obligations.

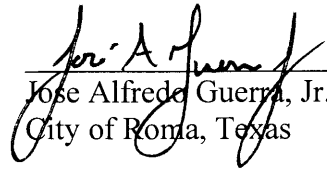
Section 2. The City Manager of the City of Roma is hereby designated as the authorized representative of the City to give notice of intent to reimburse expenditures with the proceeds of tax exempt obligations.

Section 3. The City Secretary shall record this resolution and shall post same at the official bulletin board of the City and make it continuously available for inspection by the general public during normal business hours for 30 days from the date hereof on business days beginning within 3 days after the date of this Resolution.

APPROVED ON THE 9th DAY OF NOVEMBER 2011.

Attest:


Robert Escobar, Jr., City Secretary
City of Roma, Texas


Jose Alfredo Guerra, Jr., Mayor
City of Roma, Texas

**A NOTICE OF INTENTION TO
REIMBURSE PROJECT EXPENDITURES**

The undersigned, authorized by resolution of the City Council (the "City Council") of the City of Roma (the "City"), gives notice of intent to reimburse the City for certain qualified expenditures made or to be made no earlier than 60 days prior to the date hereof, and to undertake certain capital expenditures as authorized under state law, consisting of the expenditures described in Exhibit "A" attached hereto (the "Project").

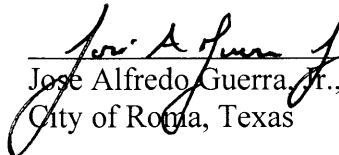
The City is proceeding with the Project and the City anticipates that no earlier than 60 days prior to the date hereof and prior to the issuance of any debt obligations, the City is or will be obligated to make certain expenditures with respect to the Project.

The City will be required to expend funds out of its general fund or other available funds to pay for the expenditures. The expenditures are for governmental purposes and will originally be paid from a source other than proceeds of tax-exempt obligations.

The maximum principal amount of tax-exempt obligations which the City expects to issue for the projects is \$3,571,000


This is a "declaration of official intent" pursuant to and within the meaning of Treasury Regulations §1.150-2, as promulgated under the Internal Revenue Code of 1986, as amended.

GIVEN ON THE 9th DAY OF NOVEMBER, 2011



Jose Alfredo Guerra, Jr., Mayor
City of Roma, Texas

Attest:



Robert Escobar, Jr., City Secretary
City of Roma, Texas

NOTICE OF INTENT TO ISSUE

CITY OF ROMA, TEXAS
CERTIFICATES OF OBLIGATION, SERIES 2011

TAKE NOTICE that the City Council (the "*City Council*") of the City of Roma, Texas (the "*City*"), shall tentatively convene at 6:00 o'clock p.m. on the 19th day of December, 2011, at its regular meeting place in the City Council meeting room located at 77 Convent Street, Roma, Texas and during such meeting, the City Council will consider the passage of an ordinance authorizing the issuance of certificates of obligation in an amount not to exceed \$3,571,000 for the following purposes: to construct a storm drainage system and payment of cost of issuance of the Certificates of Obligation. The Certificates of Obligation will be payable from a combination of the City's ad valorem tax within the limits authorized by law on all taxable property of the City, and (if necessary) a pledge of \$1,000 from the net revenues from the operation of the City's waterworks and sewer system. The Certificates of Obligation are to be issued, and this notice is given, under and pursuant to the provisions of the Certificates of Obligation Act of 1971, as amended, Local Government Code Section 271.041 through Section 271.063.

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS §
COUNTY OF STARR §
CITY OF ROMA §

We, the undersigned officers of the City of Roma (the "City"), hereby certify as follows:

1. The City Council (the "City Council") of said City convened in SPECIAL MEETING ON THE 9TH DAY OF NOVEMBER 2011, at the regularly scheduled meeting place of the City Council in Roma, Starr County, Texas, and the roll was called of the duly constituted officers and members of said City Council, to-wit:

Mayor	Jose Alfredo Guerra, Jr.
Councilman	Jaime Escobar, Jr.
Councilman	Ruben R. Gonzalez
Councilman	Jose Noel Saenz
Councilman	Roberto A. Salinas
Councilman	Juan Carlos Saenz

and all of said persons were present, except _____ thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting:

A RESOLUTION DESIGNATING THE CITY MANAGER OF THE CITY OF ROMA AS AUTHORIZED REPRESENTATIVE OF THE CITY OF ROMA TO GIVE NOTICE OF INTENT TO REIMBURSE EXPENDITURES WITH PROCEEDS OF TAX EXEMPT OBLIGATIONS.

was duly introduced for the consideration of said City Council and read in full. It was then duly moved and seconded that said Resolution be passed; and, after due discussion, said motion carrying with it the passage of said Resolution, prevailed and carried by the following vote:

AYES: All members of said City Council shown present
above voted "Aye", except the following:

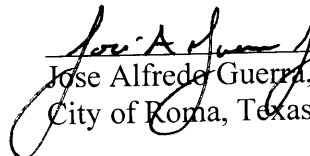
NOES: -__-

ABSTAIN: -__-

2. That a true, full and correct copy of the aforesaid Resolution passed at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the passage of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for passage at said Meeting, and each of said officers and members consented in advance to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

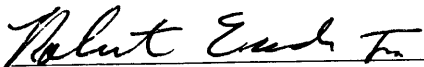
3. That the Mayor of said city has approved and hereby approves the aforesaid Resolution; that the Mayor and the City Secretary of said City have duly signed said Resolution; and that the Mayor and the City Secretary of said City hereby declare that their signing of this certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED ON THE 9th day of November 2011.



Jose Alfredo Guerra, Jr., Mayor
City of Roma, Texas

Attest:



Robert Escobar, Jr., City Secretary
City of Roma, Texas